GB Fertiliser Price Market Update

May 2019 report



Monthly average prices for April 2019

Price data has been aggregated and anonymised to produce the monthly averages shown below. This series is an average of spot prices and therefore should be used as an indicator of pricing trends.

	Apr-19	Mar-19	Change from Previous Month (%)	Apr-18	Change from a year ago (%)
AN – UK produced (34.5% N)	263	264	0%	240	10%
AN – Imported* (34.5% N)	251	254	-1%	226	11%
Granular Urea - Standard Specification (46% N)	262	261	0%	250	5%
UAN (30% N w/w kg per 100kg)	241	245	-2%	215	12%
Muriate of Potash (MOP)	279	279	0%	263	6%
Diammonium Phosphate (DAP)	394	399	-1%	369	7%
Triple Super Phosphate (TSP)	325	332	-2%	290	12%

*Imported prices are based upon product delivered via a range of sea ports

Source: AHDB

Heading

UK ammonium nitrate (AN) prices have fallen considerably over the past two months. Domestically produced AN has reportedly been falling in order to compete against imported product. Prices of imported AN have also fallen back over the past two months. Both imported and domestic AN are up year-on-year, 11 per cent and 10 per cent respectively.

Prices of Granular Urea firmed from March into April. A combination of strong global demand and limited supplies has pushed prices up. A lower level of purchasing than expected from India and supply challenges driven by US sanctions on Iran, a potential supplier of India, have served to move markets up.

Prices of DAP and TSP fell back slightly last month following a slowdown in global demand. MOP prices remain stable month-on-month.

About the price series

AHDB's monthly GB fertiliser prices was launched in January 2018, with the aim of increasing transparency in the market and helping levy payers understand price trends for a key input. The prices cover the most commonly used products: ammonium nitrate (UK produced and imported), liquid nitrogen (UAN), potash and phosphates.

For more information on this price series, including the specification and validation ranges, please click here: Key Information

Any businesses in the farm supply chain interested in contributing should contact AHDB at mi@ahdb.org.uk.

To subscribe to future issues please email mi@ahdb.org.uk with your details, titling your email 'Subscribe – GB Fertiliser'. The average prices will be updated monthly and published here: Historical Prices

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